



# **Budget Presentation**

## **2020-21 Proposed Budget**

### **March 14, 2020**

# Presentation Schedule

9:00 a.m.

## **Welcome & Budget Overview**

Dr. Lisa Brady - Superintendent

Ron Clamser, Jr. - Assistant Supt. for Finance, Facilities & Operations

## **Department Presentations**

**Springhurst Elementary** - Julia Drake, Principal

**Middle School** - Patrick Mussolini, Principal

**High School** - Dr. John Falino, Principal

**Special Education** - Jean Gismervik, Director

**Athletics & Nursing Services** - Andrew Klaich, Director

**Break**

## **Department Presentations**

**Technology** - Terance Huyter, Director

**Operations & Maintenance** - Dave Robertin, Director

**Curriculum & Prof Dev** - Doug Berry, Assistant Supt. for Curriculum

**Transportation, Central Admin & Personnel** - Ron Clamser, Jr.

# 2020-21 Proposed Expenditures

Expense Category	2019-20 Adopted	Proposed 2/4/20	Proposed 3/3/20	Change from 19-20
				\$
Salaries	25,597,508	26,553,912	26,490,827	893,319
Benefits	10,112,907	10,630,787	10,556,492	443,585
Operations & Maint	2,091,339	2,091,339	2,032,015	-59,324
Special Education <i>(non BOCES)</i>	1,374,0000	1,374,000	1,090,575	-283,425
Debt Service	2,552,732	2,531,495	2,531,495	-21,237
Transportation	1,323,800	1,323,800	1,357,200	33,400
BOCES Services	1,870,759	1,870,759	1,999,828	129,069
Other	1,559,843	1,559,843	1,560,262	419
<b>Total</b>	46,482,888	47,935,935	47,618,694	1,135,806
<b>Proposed Revenues</b>	46,482,888	47,589,369	47,618,694	
<b>Budget Gap to Close</b>		-346,566	0	

# Key Financial Considerations

- Reflects that the CPI used in the tax cap calculation is limited to 1.8% and not 2%
- Reflects the rising costs of employee health insurance and state pension contributions
- Estimates a decrease in State Aid
- Projects an increase in student enrollments

# Program Goals

- Ensures program alignment with Strategic Plan
- Supports all instructional programs K-12
- Provides social and emotional support for students K-12
- Continues high level of professional development
- Enhances safety and security
- Continues to provide for necessary facility maintenance
- Respond and react to increasing enrollment

# 2020-21 Budget Highlights

- Stays below the Tax Cap
- Adds 1 elementary teacher at Springhurst to anticipate increased enrollment
- Provides funds to replace chromebooks & replace outdated computer servers to enhance cyber security
- Increases the shared security consultant to 5 days per week
- Provides funding for flexible furniture options and Innovative Classroom Initiative

# District Enrollment

	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21 <i>(projected)</i>
Springhurst K-5	689	698	671	672	717	736
Middle School 6-8	337	343	343	353	325	360
High School 9-12	446	450	458	468	472	445
<b>Total</b>	<b>1,472</b>	<b>1,491</b>	<b>1,472</b>	<b>1,493</b>	<b>1,514</b>	<b>1,541</b>



# Springhurst Elementary

Julia Drake,  
Principal



# Springhurst Elementary

## Budget Priorities

- Maintain current programs and accommodate growing enrollments
- Expand use of Science 21
- K-5 Math Pilot
- Support student social & emotional wellness
- Sustain Literacy & Math Academies
- Continue Enrichment Clusters

# Springhurst Enrollment

Grade	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21 <i>(projected)</i>
K	116	111	94	122	141	141
1 <sup>st</sup>	117	115	109	95	114	141
2 <sup>nd</sup>	104	117	114	110	98	113
3 <sup>rd</sup>	132	111	119	117	115	98
4 <sup>th</sup>	104	138	103	121	127	119
5 <sup>th</sup>	116	106	132	107	122	124
<b>Total</b>	<b>689</b>	<b>698</b>	<b>671</b>	<b>672</b>	<b>717</b>	<b>736</b>

# Average Class Size

	2019-20 <i>(as of BEDS day)</i>			2020-21 <i>(projected)</i>		
Grade	Enrollment	Sections	Average Class Size	Enrollment	Sections	Average Class Size
K	141	7	20	141	7	20
1 <sup>st</sup>	114	6	19	141	7	20
2 <sup>nd</sup>	98	5	20	113	6	19
3 <sup>rd</sup>	115	5	23	98	5	20
4 <sup>th</sup>	127	6	21	119	5	24
5 <sup>th</sup>	122	6	20	124	6	21
<b>Total</b>	<b>717</b>			<b>736</b>		

# Springhurst Elementary

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equip & Supplies	47,752	58,152	16,400	39.28%
Purchased Services	11,235	11,235	0	0.00%
Cultural Arts	10,038	10,038	0	0.00%
Textbooks	69,880	70,480	600	0.86%
Testing	2,295	2,295	0	0.00%
Library	6,760	7,360	600	8.88%
Guidance	0	1,000	1,000	N/A
<b>Total</b>	<b>141,960</b>	<b>160,560</b>	<b>18,600</b>	<b>13.10%</b>

# Enrichment & Cultural Arts

*(District/BOCES/PTSA)*

Enrichment & Cultural Arts Programs	
K	Stuart's Farm, Performing Arts (Hungry Caterpillar), Greenburgh Nature Center (Meet the Animals), Gym Guyz, Movement (Dance), Performing Arts (Miss Nelson Field Day)
1	Muscoot Farm, Yoga, Theatreworks (Pout Pout Fish), High Touch High Tech
2	Square Dance, Botanical Garden, Performing Arts (The Boy Who Grew Flowers), Greenburgh Nature Center
3	NY Chinese Culture, Bronx Zoo (Butterflies)
4	Performing Arts (Doktor Kaboom), Philipsburg Manor, Theatreworks (We the People), Trailside Nature Museum, West Point
5	Come from Away (On Broadway), Challenger (Space Science), USTA Tennis Center
Other	Wave Hill Programs (Seeds We Need), That Vitiligo Guy, Calpulli Mexican Dance Co, 123 Andres

# Extra-Curricular Activities

Budget for 2020-21 = \$60,320	
Destination Imagination	Digital Media Club
Ecology Club	Enrichment Clusters
Harmonaires <ul style="list-style-type: none"> <li>• 4<sup>th</sup> &amp; 5<sup>th</sup> Grades</li> </ul>	Math Olympiad <ul style="list-style-type: none"> <li>• 4<sup>th</sup> &amp; 5<sup>th</sup> Grades</li> </ul>
Math Academy <ul style="list-style-type: none"> <li>• 1<sup>st</sup> - 5<sup>th</sup> Grades</li> </ul>	Reading Academy <ul style="list-style-type: none"> <li>• 1<sup>st</sup>, 2<sup>nd</sup>, &amp; 3<sup>rd</sup> Grades</li> </ul>
Student Accounts	Student Government
Springhurst Times	Outdoor Classroom/Compost Kids



# Middle School

Patrick Mussolini,  
Principal

# Middle School Budget Priorities

- Maintain programs
- Maintain smaller class sizes
- Continue IB Middle Years Program
- Support student social & emotional wellness



# Middle School Enrollment

Grade	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21 <i>(projected)</i>
6 <sup>th</sup>	118	123	99	126	107	122
7 <sup>th</sup>	106	117	128	97	128	110
8 <sup>th</sup>	113	103	116	130	90	128
<b>Total</b>	<b>337</b>	<b>343</b>	<b>343</b>	<b>353</b>	<b>325</b>	<b>360</b>

# Average Class Size

## 2020-21 *(projected)*

	6 <sup>th</sup> Grade	7 <sup>th</sup> Grade	8 <sup>th</sup> Grade
Language & Literature	20	18	21
Individuals & Societies	20	18	21
Math	20	18	21
Science	20	18	21
World Language	18	16	19

# Middle School

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equip/Supplies	23,896	27,450	4,054	17.33%
Purchased Services	6,500	6,500	0	0.00%
Cultural Arts	4,804	5,050	246	5.12%
Textbooks	30,400	31,400	1,000	3.29%
Testing	500	1,000	500	100.00%
Library	6,560	7,140	580	8.84%
Guidance	2,000	2,000	0	0.00%
<b>Total</b>	<b>74,160</b>	<b>80,540</b>	<b>6,380</b>	<b>8.60%</b>

# Co-Curricular Activities

Budget for 2020-21 = \$54,873	
Anime Club	American Sign Language
Girls Who Code Club	Chorus
Destination Imagination (2)	Drama Club
Gaming Club	Honor Society <ul style="list-style-type: none"> <li>• French, Italian, &amp; Spanish</li> </ul>
Math Olympiad (6 <sup>th</sup> , 7 <sup>th</sup> , & 8 <sup>th</sup> Grades)	National Jr. Honor Society
Newspaper	No Place for Hate (6 <sup>th</sup> , 7 <sup>th</sup> , & 8 <sup>th</sup> Grades)
Orchestra/Jazz Band	Peer Tutoring
Musical (Director, Music, Design)	Student Government/Accounts
Yearbook	Washington DC Trip



# High School

Dr. John Falino,  
Principal

# High School Budget Priorities

- Academic programs to support all students
  - Research
  - Approaches to Learning
  - Arts
  - Advances Science Skills
  - Electives
  - Life Skills
- Continue support of IB, MYP, and IBDP
- Support student social & emotional wellness

# High School Enrollment

Grade	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21 <i>(projected)</i>
9 <sup>th</sup>	126	105	104	117	133	90
10 <sup>th</sup>	110	129	112	107	116	133
11 <sup>th</sup>	103	113	129	113	106	116
12 <sup>th</sup>	107	103	113	131	117	106
<b>Total</b>	<b>446</b>	<b>450</b>	<b>458</b>	<b>468</b>	<b>472</b>	<b>445</b>

# Average Class Size

## 2020-21 *(projected)*

	Average # of Students per Class
Arts	18
English	19
Health	18
Introduction to Research	12
Math	18
Physical Education	26
Science	19
Social Studies	20
World Languages	17



# High School

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equip/Supplies	51,870	47,870	-4,000	-7.71%
IB Supplies/Testing	166,200	154,500	-11,700	-7.04%
Occupational Ed	51,000	51,000	0	0.00%
Purchased Services	23,200	22,185	-1,015	-4.38%
Cultural Arts	5,500	5,000	-500	-9.09%
Textbooks	28,300	25,295	-3,005	-10.62%
Testing	7,000	7,000	0	0.00%
Library	9,380	8,900	-480	-5.12%
Guidance	1,400	2,000	600	42.86%
<b>Total</b>	<b>343,850</b>	<b>323,750</b>	<b>-20,100</b>	<b>-5.85%</b>

# Co-Curricular Activities

Budget for 2020-21 = \$81,047

Anime Club	Book Club
D20 & Card Club	Creative Writing Club
Debate Club	Destination Imagination (2)
Drama/Musical/Octet/Music Appreciation Club	National Honor Society & World Languages Honor Societies
Fundraising Club	Gender Equality & GSA
Grade Advisors (4)	Habitat for Humanity
International Club	Math League
Model UN	Mindfulness & Meditation Club
STEM Club	Orpheus Literary Magazine
Peer Tutoring	Television, Media, & Photography Clubs
Sign Language Club	Legislative & Activities Branches
Ecology Club	World Languages Honor Societies
Yearbook	Youth 2 Youth



# Special Education and Student Support Services

Jean Gismervik,  
Director Special Education

# Driving Forces in Developing a Special Education Budget

- Student Needs
- Legal Mandates
- Best Practices

# Special Education Enrollments

	June 2017	June 2018	June 2019	<i>as of</i> Feb 2020
Springhurst	94	78	81	86
Middle School	52	58	61	55
High School	44	47	53	61
<b>Total In District</b>	<b>190</b>	<b>183</b>	<b>195</b>	<b>202</b>
Springhurst	2	2	2	2
Middle School	2	1	1	1
High School	5	9	9	10
<b>Total Out of District</b>	<b>9</b>	<b>12</b>	<b>12</b>	<b>13</b>
<b>% of District Enrollment</b>	<b>13.9%</b>	<b>13.1%</b>	<b>13.7%</b>	<b>13.9%</b>

# Special Education

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Tuitions	1,162,000	867,500	-294,500	-25.34%
BOCES Services	394,738	474,163	79,425	20.12%
Purchased Services	198,600	201,600	3,000	1.51%
Supplies/Other	13,400	21,475	8,075	60.26%
<b>Total</b>	<b>1,768,738</b>	<b>1,564,738</b>	<b>-204,000</b>	<b>-11.53%</b>



# Athletics and Health Services

Andrew Klaich,  
Director of Health, Athletics and  
Physical Education

# Athletics & Health Budget Priorities

- Continue to enhance the interscholastic experiences for students
- Continue to upgrade our fitness center
- Provide professional development
- Continue to support student social & emotional wellness
- Maintain security for after school events



# Athletics

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equip/Supplies	41,000	41,000	0	0.00%
Repairs	10,000	10,000	0	0.00%
Dues & Travel	12,800	12,800	0	0.00%
Purchased Services	50,000	50,000	0	0.00%
BOCES Officials	64,150	75,650	11,500	17.93%
<b>Total</b>	<b>177,950</b>	<b>189,450</b>	<b>11,500</b>	<b>6.46%</b>

# Varsity Sports *(Coaching Stipends = \$177,903)*

	# Coaches	# Athletes
Baseball	1 Head Coach, 1 Assistant	15
Basketball (Girls)	1 Head Coach	11
Basketball (Boys)	1 Head Coach	15
Cheerleading	1 Head Coach	17
Cross Country	1 Head Coach, 1 Assistant	24
Football	1 Head Coach, 2 Assistants	33
Golf	1 Head Coach	6
Lacrosse (Girls) <i>(includes JV)</i>	1 Head Coach, 1 Assistant	26
Lacrosse (Boys) <i>(includes JV)</i>	1 Head Coach, 1 Assistant	22
Soccer (Girls)	1 Head Coach, 1 Assistant	17
Soccer (Boys)	1 Head Coach, 1 Assistant	16
Softball	1 Head Coach, 1 Assistant	14
Tennis (Girls)	1 Head Coach	25
Tennis (Boys)	1 Head Coach	9
Track & Field (Spring)	1 Head Coach, 1 Assistant	37
Track & Field (Winter)	1 Head Coach, 1 Assistants	57
Volleyball	1 Head Coach	10

# Jr. Varsity Sports *(Coaching Stipends = \$35,583)*

	# Coaches	# Athletes
Baseball	1 Head Coach	17
Basketball (Girls)	1 Head Coach	11
Basketball (Boys)	1 Head Coach	15
Soccer (Girls)	1 Head Coach	10
Soccer (Boys)	1 Head Coach	12
Softball	1 Head Coach	11
Volleyball	1 Head Coach	10

# Modified Sports *(Coaching Stipends = \$91,490)*

	# Coaches	# Athletes
Baseball	1 Head Coach	23
Basketball (Girls) (2 Teams)	2 Head Coaches	28
Basketball (Boys) (2 Teams)	2 Head Coaches	49
Football	1 Head Coach, 1 Assistant	16
Lacrosse (Girls)	1 Head Coach	15
Lacrosse (Boys)	1 Head Coach	15
Soccer (Girls)	1 Head Coach	16
Soccer (Boys)	1 Head Coach	22
Softball	1 Head Coach	10
Track & Field (Spring)	1 Head Coach	45
Volleyball	2 Head Coaches	26

# Merger Sports

	Merger District	# Athletes
Skiing	Ardsley UFSD	3
Swimming (Girls)	Ardsley UFSD	2
Swimming (Boys)	Ardsley UFSD	2
Wrestling	Ardsley UFSD	0

# Nursing/Health Services

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equip/Supplies	7,000	8,000	1,000	14.29%
Membership Fees	1,100	1,100	0	0.00%
Conference & Travel	1,500	1,500	0	0.00%
MD/Nurse Services	50,000	32,000	-18,000	-36.00%
Health Service Contracts	46,000	57,500	11,500	25.00%
<b>Total</b>	<b>105,600</b>	<b>100,100</b>	<b>-5,500</b>	<b>-5.21%</b>



***Break***



# Technology

Terance Huyter,  
Director of Technology



# Technology

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Hardware	43,000	43,000	0	0.00%
Software	39,500	39,500	0	0.00%
Supplies & Ink	42,700	43,500	800	1.87%
BOCES	544,766	448,337	-96,229	-17,67%
<b>Total</b>	<b>669,766</b>	<b>574,337</b>	<b>-95,429</b>	<b>-14.25%</b>

# Technology Projects

## Security & Technology

Cisco VOIP Phones SingleWire Integration

District Security Cameras Additions

Automated Emergency Messages

Digital Phone Lines



# Operations & Maintenance

Dave Robertin,  
Director of Facilities

# Operations & Maintenance

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Equipment	41,700	16,700	-25,000	-59.95%
Purchased Services <i>(Custodial)</i>	505,625	491,375	-14,250	-2.82%
Purchased Services <i>(Security)</i>	202,000	202,000	0	0.00%
Purchased Services <i>(Maintenance/Repairs)</i>	446,660	408,350	-38,310	-8.58%
Supplies	96,600	90,100	-6,500	-6.73%
BOCES Services	137,864	161,465	23,601	17.12%
Utilities	660,890	662,025	1,135	0.17%
<b>Total</b>	<b>2,091,339</b>	<b>2,032,015</b>	<b>-59,324</b>	<b>-2.84%</b>

# Purchased Service Examples

Ansul suppression system testing	Fire extinguisher inspection
Backflow testing	Plumbing & electrical
Boiler and burner cleaning	Gym equipment inspection & repair
Boiler water treatment	Gym partitions maintenance & inspection
Central station monitoring	Intrusion alarm testing & maintenance
Cooperative purchasing	Kitchen hood cleaning
HVAC repairs & maintenance	Landscaping and grass cutting
Roof repairs	Paving and concrete work
Elevator service & inspection	Air quality testing
Pest control	Security camera inspection & maintenance
Locksmith services	Architects & engineers
Fire alarm system testing	Window & glass repairs



# Curriculum & Professional Development

Douglas J. Berry,  
Assistant Supt. for Curriculum and  
Instruction

# Curriculum, Instruction & Professional Development Highlights

- Changing NYS Standards
- K-5 Math Pilot
- Science 21
- International Baccalaureate (DP/MYP)
- Challenge Success
- Ongoing Curricular Revision
- Co- Teaching
- Grading Practices/Reporting
- Innovation in Instruction - Inquiry/Student Choice/Engagement
- Effective and Balanced Technology Use
- Student Social and Emotional Health

# Curriculum & Professional Development

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Memberships	250	250	0	0.00%
Curriculum Development	12,100	13,300	1,200	9.92%
Professional Development	20,000	20,500	500	2.50%
BOCES Services	144,043	144,043	0	0.00%
<b>Total</b>	<b>176,393</b>	<b>178,093</b>	<b>1,700</b>	<b>0.96%</b>





# Transportation, Central Administration, & Personnel

Ron Clamser, Jr.  
Assistant Supt. for Finance,  
Facilities & Operations

# Number of Students Transported

	2019-20 Actual <i>(as of Feb)</i>	2020-21 Projected
In District	700	720
Out of District:		
Private School	47	51
Special Education	18	16
BOCES Tech	4	4
Total Out of District	69	71
<b>Total Students Transported</b>	<b>769</b>	<b>791</b>

# Transportation

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Management Fees	58,200	59,700	1,500	2.58%
In-District	354,000	367,000	13,000	3.67%
Out-of-District	693,000	693,000	0	0.00%
Athletics & Field Trips	88,600	102,500	13,900	15.69%
Monitors & Attendants	130,000	135,000	5,000	3.85%
<b>Total</b>	<b>1,323,800</b>	<b>1,357,200</b>	<b>33,400</b>	<b>2.52%</b>

# Central Administration

## *(Non-Personnel)*

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Board of Ed & District Clerk	47,805	56,325	8,520	17.82%
Chief School Administration	20,025	21,920	1,895	9.46%
Business Admin & Personnel	193,800	235,968	42,168	21.76%
Legal	63,000	67,000	4,000	6.35%
Public Information	15,615	15,615	0	0.00%
Central Printing & Data Processing	257,050	256,667	-383	-0.15%
General Insurance	163,700	184,400	20,700	12.65%
Assessment on School Property	196,500	219,500	23,000	11.70%
BOCES Admin/Capital	221,830	234,567	12,737	5.74%
Instructional Supports	166,860	187,135	20,275	12.15%
<b>Total</b>	<b>1,346,185</b>	<b>1,479,097</b>	<b>132,912</b>	<b>9.87%</b>

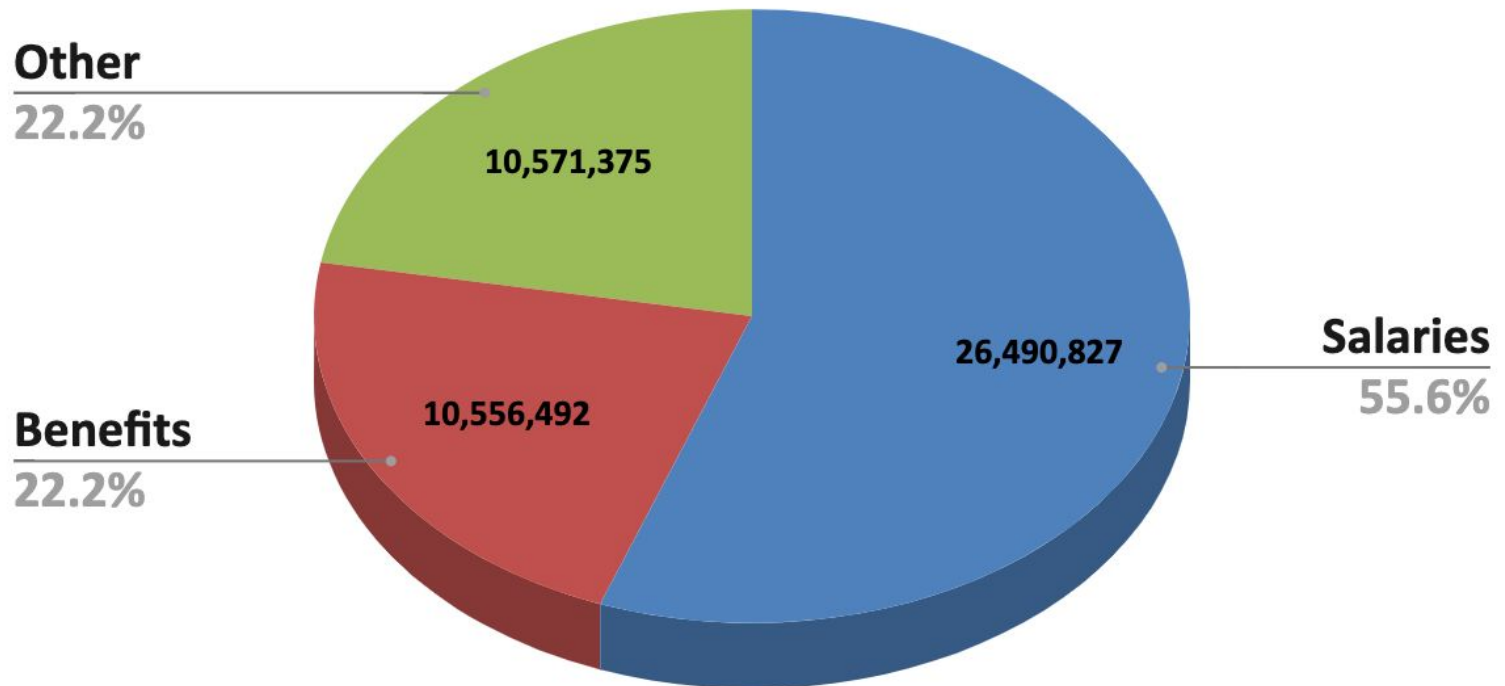
# Debt Service & Interfund Transfers

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Bond Principal	1,864,145	1,890,000	25,855	1.39%
Bond Interest	341,217	294,125	-47,092	-13.80%
Energy Performance Contract - Principal	196,950	201,961	5,011	2.54%
Energy Performance Contract - Interest	15,420	10,409	-5,011	-32.50%
Transfer to Special Aid Fund	35,000	35,000	0	0.00%
Transfer to Capital Fund	100,000	100,000	0	0.00%
<b>Total</b>	<b>2,552,732</b>	<b>2,531,495</b>	<b>-21,237</b>	<b>-0.83%</b>

# Salaries & Benefits

	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Salaries	25,597,508	26,490,827	893,319	3.49%
Pension	2,416,846	2,651,267	234,421	9.70%
Social Security (FICA)	1,943,613	2,014,148	70,535	3.63%
Workers' Compensation	170,741	161,743	-8,998	-5.27%
Unemployment Insurance	5,000	5,000	0	0.00%
Health Insurance	5,199,663	5,342,075	142,412	2.74%
Welfare Fund	346,494	353,209	6,715	1.94%
Other Benefits	30,550	29,050	-1,500	-4.91%
<b>Total</b>	<b>35,710,415</b>	<b>37,047,319</b>	<b>1,336,904</b>	<b>3.74%</b>

# Salary and Benefits Represent 78% of the Budget



# Summary of 2020-21 Proposed Expenditures

Category	Nature of Expenditure	2020-21 Proposed	% of Budget
Salaries	Salary Expenditures for all Employees	26,490,827	56%
Employee Benefits	Health Insurance, Pension, Unemployment, Workers Comp & FICA	10,556,492	22%
Purchased Services	Utilities, Professional Fees, Repairs & Maintenance, Student Support Services	3,129,580	7%
Debt Service & Interfund Transfers	Principal & Interest on Bonds, Transfers to Other Funds	2,531,495	5%
BOCES Services	Career & Teach Ed, Special Education Tuitions, Staff Development, Technology	1,999,828	4%
Transportation	In-District and Out-of-District Student Transportation	1,357,200	3%
Non-BOCES Tuitions	Out-of-District Placements for Special Education Students	867,500	2%
Supplies & Equipment	Teaching Supplies, Office Supplies, Testing Materials, Textbooks, Cleaning & Maint Supplies, Furniture & Equipment	685,772	1%
<b>Total Proposed 2020-21 Budget</b>		<b>47,618,694</b>	<b>100%</b>



# Estimated Sources of Revenue

Revenue Source	2019-20 Adopted	2020-21 Proposed	Variance	
			\$	%
Property Taxes	38,320,304	39,774,331	1,454,027	3.79%
State Aid	6,216,584	5,592,363	-624,221	-10.04%
Tuitions	450,000	605,000	155,000	34.44%
Sales Taxes	550,000	650,000	100,000	18.18%
Health Services	500,000	535,000	35,000	7.00%
Other	446,000	462,000	16,000	3.59%
<b>Total</b>	<b>46,482,888</b>	<b>47,618,694</b>	<b>1,135,806</b>	<b>2.44%</b>

## Tax Cap Calculation

Prior Year Tax Levy	\$38,320,304
x Tax Base Growth Factor	x 1.0194
	\$39,063,718
- Allowable Exclusions for Previous Year	- \$1,234,795
	\$37,828,923
x Lessor of CPI (1.81%) or 2%	+ \$684,704
Tax Levy Limit	\$38,513,627
+ Allowable Exclusions for Current Year	+ \$1,290,704
<b>Maximum Allowable Tax Levy (3.87% increase)</b>	<b>\$39,804,331</b>
Proposed Tax Levy (3.79% Increase)	\$39,774,331
<b>Amount less than Maximum Allowable Tax Levy</b>	<b>\$30,000</b>

## Projected Tax Rate Calculation

Proposed Budget		\$47,618,694
	Less: All revenues excluding tax levy	- 7,844,363
Equals: Projected Tax Levy		\$39,774,331
	Divided by: Estimated Taxable Assessments	\$1,800,726,393
	Multiplied by 1,000	
Equals: Projected Tax Rate per \$1,000 Assessment		\$22.08
(Tax Levy / Taxable Assessments x 1,000 = Tax Rate per 1,000)		

<b>Budget Summary</b>	
Preliminary Budget	\$47,618,694
Budget-to-Budget \$ Increase	\$1,135,806
Budget-to-Budget % Increase	2.44%
Proposed Tax Levy	\$39,774,331*
Tax Levy \$ Increase	\$1,454,027
Tax Levy % Increase	3.79%
Projected Tax Rate <i>(per 1,000 assessed)</i>	\$22.08
A single family home with an average assessed value of \$811,600 would see an approximate tax increase \$245.00	

\*the maximum allowable levy per the tax cap calculation is \$39,804,331

# Historical Trend

Year	Budget-to-Budget	Tax Levy	Allowable Tax Levy Cap
2011-12	-0.5%	0.4%	n/a
2012-13	1.4%	2.0%	2.3%
2013-14	3.8%	3.5%	3.6%
2014-15	2.3%	1.8%	2.1%
2015-16	2.2%	2.2%	2.5%
2016-17	1.0%	0.0%	0.0%
2017-18	1.7%	2.5%	3.3%
2018-19	3.98%	0.97%	3.69%
2019-20	3.76%	2.80%	4.04%
2020-21 <i>(projected)</i>	2.44%	3.79%	3.87%
10 year average	2.21%	2.00%	2.82%

# 2020-21 Budget Preparation Calendar

- 2/04/2020** 2020-21 Preliminary Budget Preparation Presentation
- 3/03/2020** Finance Committee
- 3/14/2020** Detailed Budget Presentation (*Saturday*)
- 4/21/2020** Adoption of 2020-21 Budget  
and Property Tax Report Card
- 5/05/2020** Public Hearing on the Budget
- 5/19/2020** Budget Vote & Trustee Election